



WHY?

Learn how to **systematize & grow your advisory practice while maximizing the value of your life's work**. This program is designed to elevate your brand, integrate technology, coordinate your team and help you live your best personal & professional life.

WHO?

This program is for the entire advisory team to participate in.

WHAT?



WHEN?

This program is delivered weekly for 3 months.

WHAT'S INCLUDED?

Participants in this program can expect to:

- Receive an inspiring Welcome Package!
- Participate in 12 live & energizing virtual training sessions
- Receive 12 detailed follows ups with Action Items & Tips
- Access the Mindset Online Dashboard (forever)
- Earn CE Credits upon successful completion

HOW MUCH?

Advisory Teams can participate in this program for a fee of \$3,000. This includes up to 6 team members (additional members \$150).

CE CREDIT ELIGIBILITY

This Program Qualifies For:

22 FP Canada-Approved CE Credits

22 MFDA CE Credits

24 IIROC-Approved CE Credits

CE Eligibility is based on completion of specific criteria.



THE MINDSET POWER HOUR

1-2 Key Best Practices Highlighted

Provision of Core Resources & Tools

Helpful Tips & Real Life Coaching Themes

Defined Action Items

Participant Questions & FAQ

10-15 minutes at the end of each session to complete your Online Self-Assessment to meet CE Credit eligibility

For more information contact:
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MINDSET
consulting

TRUST is Everything